



## Annual Report

2009–2010

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Louisville, KY 40203

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[www.houseofruth.net](http://www.houseofruth.net)

*Mission statement: House of Ruth is a non-profit community based organization caring for families and individuals with or affected by HIV and AIDS. We provide a holistic client-centered approach for housing and advocacy programs. This includes: life skills, children's programs, and other support services to help strengthen lives.*



Metro United Way



House of Ruth, Inc. is a tax exempt agency under section 501 ( c ) 3 of the Internal Revenue Code.

## Introduction

- House of Ruth, Inc., has been serving families and individuals affected by HIV/AIDS since 1992.
- House of Ruth, Inc., was organized by a group of Sisters of Charity of Nazareth, who each contributed \$10 to the organization at its inception.
- Currently, House of Ruth manages a budget exceeding \$ 950,000 and employs 15 employees.
- House of Ruth, Inc., provides supportive services to individuals infected with HIV/AIDS and to the family members affected by the disease.
- Services include: housing programs, case management, emergency assistance, transportation assistance, medical advocacy and support, food vouchers, children's services, referrals to other agencies, funeral assistance, home visits and life skills education.
- House of Ruth, Inc., receives its financial support from state, federal and local government grants, private and corporate contributions, and funds generated by events.
- 100+ volunteers support House of Ruth, Inc.

## Our Goals

House of Ruth is committed to being an advocate for families and individuals by:

- Identifying all available resources and agencies
- Seeking to overcome the lack of understanding about the transmission of the illness
- Involving the community in understanding the dynamics in affected families

House of Ruth works to keep families together under times of stress by:

- Understanding the importance of housing, medical and educational services. These services play vital roles in helping individuals obtain a sense of self-worth
- Giving support in obtaining suitable housing
- Stressing the important role that a family plays in the life and well-being of an infected individual

House of Ruth strives to provide complete and comprehensive support for affected families and individuals by:

- Providing emotional, psychological and financial support to empower affected persons to become their own advocates in fight the illness

2009 FINANCIAL REPORT  
As of June 30, 2009

<u>Assets</u>	<u>2009</u>
Cash and cash equivalents	\$ 758,864
Investments	355,109
Contributions receivable	6,827
Grants receivable	33,124
Prepaid Insurance	21,607
Property and equipment, net	<u>1,264,260</u>
<u>Total Assets</u>	<u>\$ 2,439,791</u>

Liability and Net Assets

<u>Liabilities</u>	
Accounts payable	\$ 15,406
Accrued expenses	<u>15,867</u>
<u>Total Liabilities</u>	<u>31,273</u>

<u>Net Assets</u>	
Unrestricted	
Undesignated	785,786
Designated by Board for property and equipment	1,264,260
Designated by Board for quasi-endowment fund	355,109
Temporarily restricted	<u>3,363</u>
<u>Total Net Assets</u>	<u>2,408,518</u>

TOTAL LIABILITIES AND NET ASSETS	<u>\$ 2,439,791</u>
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HOUSE OF RUTH  
 FISCAL YEAR 2009-2010 BUDGET  
 July 1, 2009 - June 30, 2010

	<u>Total Budget</u>	<u>Program Costs</u>	<u>Administrative Costs</u>	<u>Fund Raising Costs</u>
<b>Contributions from Charitable Organizations</b>	<b>132,427.20</b>			
Caesars Foundation	5,000.00	5,000.00		
Nortons Foundation	6,000.00	6,000.00		
Bales Foundation	2,000.00	2,000.00		
Metro United Way	64,927.20	64,927.20		
UPS Foundation	8,000.00	8,000.00		
Kosair Charities	1,500.00	1,500.00		
Kentucky Colonels	5,000.00	5,000.00		
Louisville AIDS Walk	40,000.00	40,000.00		
<b>Contributions from Corporations/Businesses</b>	<b>29,100.00</b>			
Donations - Group	12,000.00	12,000.00		
Wal-Mart	1,500.00	1,500.00		
IN KY Conference	600.00	600.00		
Glade House Donations	15,000.00	15,000.00		
<b>Contributions from Individuals</b>	<b>27,500.00</b>			
Donations - Individual	27,500.00	27,500.00		
<b>Special Events</b>	<b>59,000.00</b>			
Mothers Day	5,000.00	3,375.00	1,125.00	500.00
Dining Out for Life Sponsorships	20,000.00	13,500.00	4,500.00	2,000.00
Dining Out for Life Restaurants	30,000.00	20,250.00	6,750.00	3,000.00
By Others	4,000.00	2,700.00	900.00	400.00
<b>Government Grants &amp; Reimbursement Fees</b>	<b>601,256.67</b>			
HOPWA/Homeless Partnership Grant	438,369.00	438,369.00		
HUD (9/1/09-8/31/10)	114,745.00	114,745.00		
HUD (9/1/08-8/31/09)	22,949.00	21,801.55	1,147.45	
CH2	24,095.67	22,890.89	1,204.78	
HUD CHI	1,098.00	1,043.10	54.90	
<b>Client Fees</b>	<b>0.00</b>			
<b>Investment Income</b>	<b>10,000.00</b>	10,000.00		
<b>Miscellaneous Rental Income</b>	<b>74,639.00</b>			
<b>Other Income</b>	<b>36,000.00</b>			
In-Kind	36,000.00	36,000.00		
<b>Total Support and Revenue</b>	<b>969,922.87</b>	<b>948,340.74</b>	<b>15,682.13</b>	<b>5,900.00</b>
<b>Direct Program Personnel &amp; Related, &amp; Program Contract Services</b>	<b>545,750.00</b>			
Salaries/Benefits Service Staff	545,750.00	545,750.00		
<b>Admin/Support Personnel &amp; Related</b>	<b>75,250.00</b>			
Salaries/Benefits Administrative	44,250.00		44,250.00	
Service Staff Administrative Expense	12,000.00		12,000.00	
Administrative Expense	9,500.00		9,500.00	
Office Supplies & Postage	9,500.00		9,500.00	

<b>Professional Fees</b>		<b>5,000.00</b>		
Audit	5,000.00			5,000.00
<b>Occupancy &amp; Related</b>		<b>28,700.00</b>		
Depreciation	11,000.00		11,000.00	
Insurance	12,500.00		12,500.00	
Facility Rental Income	(21,300.00)		(21,300.00)	
General Maintenance	1,500.00		1,500.00	
Utilities	25,000.00		25,000.00	
<b>Direct Financial Assistance to Clients</b>		<b>150,000.00</b>		
Resources for Clients	150,000.00		150,000.00	
<b>Other Program Operating Costs</b>		<b>0.00</b>		
<b>Other (Fundraising, Supported Housing)</b>		<b><u>157,500.00</u></b>		
Supported Housing	50,000.00		50,000.00	
HOPWA TBRA	75,000.00		75,000.00	
Fundraising/Development Expense	9,000.00			9,000.00
Depreciation	11,000.00		11,000.00	
Insurance	12,500.00		12,500.00	
<b>Total Expenses for All Programs</b>		<b><u>962,200.00</u></b>	<b><u>872,950.00</u></b>	<b><u>80,250.00</u></b> <b><u>9,000.00</u></b>
<b>Excess Revenue (Support)</b>		<b>7,722.87</b>		

## PROGRAMS

House of Ruth is able to address the whole person—body, mind, and spirit thus attaining its goals by providing:

- Peer support
- Drug and alcohol addiction support services in partnership with Volunteers of America
- Medical advocacy and support in partnership with the University of Louisville WINGS Clinic
- Information and referral to other social and mainstream services
- Counseling for adults and children
- Emergency financial assistance, including homelessness prevention support
- Housing, including transitional and permanent supported housing
- Social activities to prevent isolation

- Children centered activities, school supplies, and school uniforms
- Household supplies
- Funeral assistance
- Education and prevention programs
- Food vouchers and transportation assistance

## **2009-2010 PROGRAM HIGHLIGHTS:**

- **A total of 1,228 clients/household members received services for the year**
- 452 clients received emergency assistance: food vouchers, TARC tickets, utility and rent assistance
- 665 client case management home visits were provided
- 310 children accessed children's services/support
- 120 children received school assistance in the Spring
- 172 children received school assistance in the Fall
- 34 children attended the new Summer Education Program
- 49 children attended Camp Heart to Heart (partnering agency)
- 265 children received Holiday assistance

## **2009-2010 Special Events:**

- **Louisville AIDS Walk, September 13, 2009**
- **Halloween , October 24, 2009**
- **Children's Program Halloween Party, October 29, 2009**
- **Harvest Dinner, November 12, 2009**
- **World AIDS Day, December 1, 2009**
- **Dining Out For Life, December 2, 2009**
- **Holiday Open House, Decmeber 6, 2009**
- **Spring Fling, March 2010**
- **Desserts! Desserts!, June 4, 2010**

### **BOARD OF DIRECTORS**

Kyle Mason, Chairperson  
 Bill Phelps, Vice Chairperson  
 Brian Wigginton, Treasurer  
 Eric Hunstiger, Secretary  
 Steven Brehm  
 Libby Burks-Weathers  
 Susan Collins  
 Michael Cordy  
 Les Downs  
 Christopher Eichenberger  
 Tara Kinslow  
 Kenya McGruder

Chuck McIntire  
Jim Oetken  
Tyra Redus  
Camille Rorer  
Cooper Sinclair  
Sandra Snowden  
Rod Thomas  
Helen Thompson  
Randall Vaught  
Tim Whelan  
Janelle Williams  
Kevin Wooden  
Jolene Zirnheld, DMD

## STAFF

Linda Underwood, Executive Director  
William Woods, Director of Operations  
Teffany Maderic, Director of Finance  
Leslie Cairo, Glade House & House of Ruth Programs Director  
Heather Bruner, Children's Program & Data Manager  
Beth Morgan, Community Relations Manager  
Stephanie Walker, Client Services Manager  
Marcy Mossholder, Office Manager & Volunteer Coordinator  
Alisa Miller, Housing Program Manager  
Brittany Barnes, Housing Case Manager  
Sheree Malone, Housing Case Manager  
Marilyn Lewis, Administrative Assistant  
Ernest Embry, 3<sup>rd</sup> Shift Glade House Resident Coordinator  
Lamont Pusey, Custodial/Maintenance  
Scott Maymon, Glade House Counselor Tech